



REQUIREMENT	POLICY	MICRO-PURCHASES \$0 - \$10,000		COMPETITIVE				SOLE SOURCE				EXEMPT			
				>\$10,000 - \$24,999.99		\$25,000 and Above		>\$10,000 - \$24,999.99		\$25,000 and Above		>\$10,000 - \$24,999.99		\$25,000 and Above	
		Goods & Services	Equipment	Goods & Services	Equipment	Goods & Services	Equipment	Goods & Services	Equipment	Goods & Services	Equipment	Goods & Services	Equipment	Goods & Services	Equipment
Three (3) or more Verbal Quotations <small>(If services are being procured, utilize the RCUH Agreement for Services)</small>	2.201			✓	✓										
Three (3) or more Written Quotations <small>(If services are being procured, utilize the RCUH Agreement for Services)</small>	2.201					✓	✓								
Cite exemption number found in UH APM A8.220	2.107											✓	✓	✓	✓
Sole Source Justification form <small>(Not required for a pre-approved sole source per UH AP A8.255, but must be cited on PO; applicable to ORS subawards using federal contract funds)</small>	2.106							✓	✓	✓	✓				
Determination of Cost or Price Reasonableness form <small>(Not required for ORS subawards using grant funds; required if using federal contract funds)</small>	2.110							✓	✓	✓	✓	✓	✓	✓	✓
Tax Clearance (Certificate of Vendor Compliance) <small>(Applicable to purchases and final payments \$25,000 and above)</small>	2.302					✓	✓			✓	✓			✓	✓
Certification Regarding Debarment and Other Matters <small>(Applicable to purchases \$25,000 and above (under federal grants) and over \$35,000 (under federal prime contracts))</small>	2.303					✓	✓			✓	✓			✓	✓
Certification Regarding Payments to Influence Federal Transactions <small>(Applicable to purchases over \$100,000 (under federal grants) and over \$150,000 (under federal prime contracts))</small>	2.303					✓	✓			✓	✓			✓	✓
Certificate of Current Cost or Pricing Data <small>(Applicable to purchases over \$750,000 using federal contract funds)</small>	2.110					✓	✓			✓	✓			✓	✓
FFATA Data Collection <small>(If applicable to award)</small>	2.304					✓	✓			✓	✓			✓	✓
UH Form 39-Authorization to Purchase Equipment with Federal Contract or Grant Funds <small>(Applicable to purchases using federal funds)</small>	2.212		✓		✓		✓		✓		✓		✓		✓
UH Form 73 Fabricated Equipment	2.212		✓		✓		✓		✓		✓		✓		✓
Compliance with Americans with Disabilities Act Assessment <small>(Applicable to lease agreements; contact RCUH Procurement)</small>	2.211	✓		✓		✓		✓		✓		✓		✓	
Hawaii State Ethics Commission Approval to Contract with a Current or Former UH/RCUH Employee	2.004	✓		✓		✓		✓		✓		✓		✓	
EIC Determination	3.225	✓		✓		✓		✓		✓		✓		✓	
Attachment 47 Request for Advance Payment and/or Deposit to a Vendor or Contractor	2.201	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Documentation for the reporting or withholding of payments, if applicable <small>(The supporting documents (e.g., WH-1, W-9, W-8BEN-E, etc.) must be on file prior to the release of payments for reportable/withholdable transactions)</small>	2.005	✓		✓		✓		✓		✓		✓		✓	
Independent Cost/Price Estimate Prior to Receiving Proposals, Bids, or Quotes <small>(Applicable to purchases over \$250,000 (using federal funds))</small>	2.111					✓	✓			✓	✓			✓	✓
Sealed Bids/Quotes and Public Opening for IFBs and RFQs <small>(Applicable to purchases over \$250,000 (using federal funds))</small>	2.111					✓	✓								

Note: Certain purchases may have additional insurance requirements (see policies under 2.400), as well as data, IP, export controls, and other UH requirements.

Revised 10/23/2020